

## **USER GUIDE**

# Read only user guide

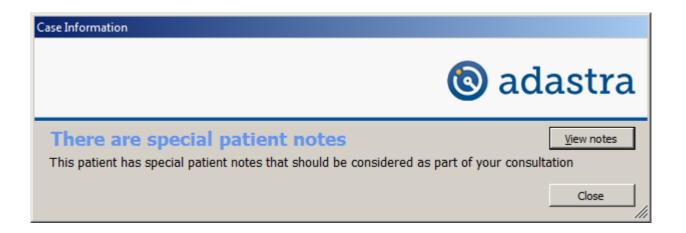
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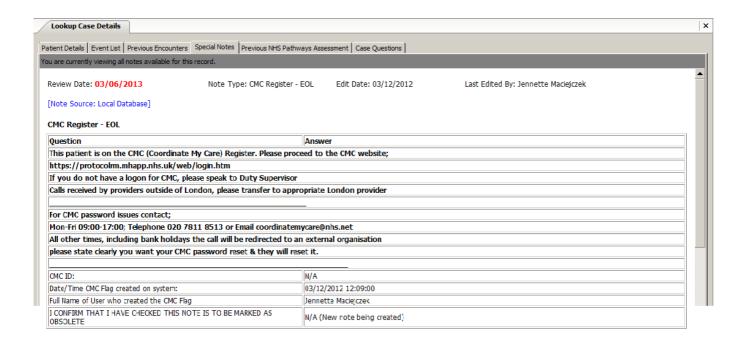
## 1. Adastra screen view [this information varies across London]

## **GP View – proceed from these screens**

May look similar to these screens

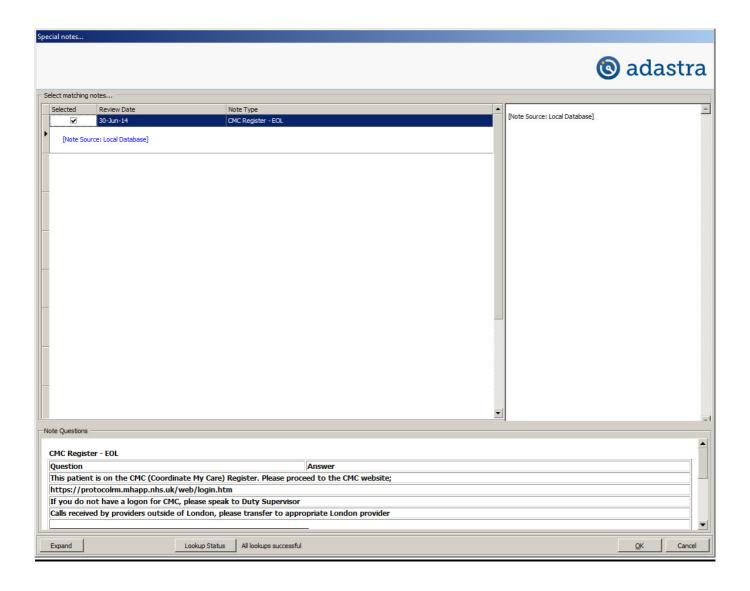


When you 'View notes' you will see the CMC Register – EOL template as below



## Call Handler View - proceed from this screen

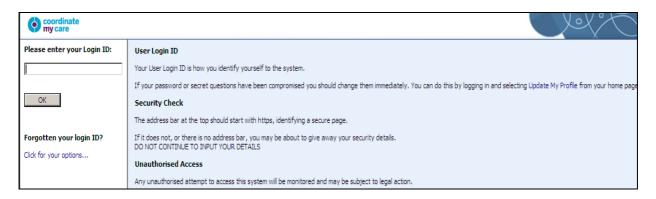
May look similar to this screen



## 2. Logging on:

Put the following URL into the address bar on your internet browser to access the log in screen:

https://protocolrm.mhapp.nhs.uk



Insert your username and click on OK

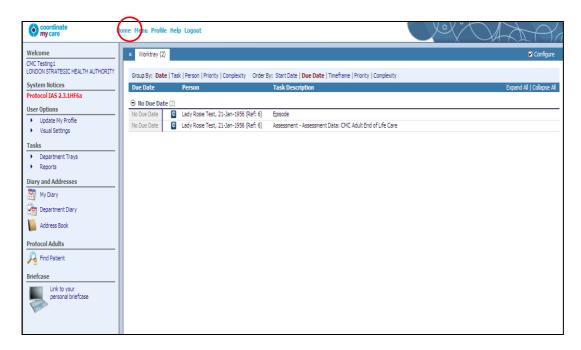
You will then be asked for 3 random characters from your password. (The cursor will move along automatically for you). Click OK



#### Or use an NHS Smartcard to access

- 1) Insert Smartcard in normal way and set up general access to data.
- 2) Open CMC at <a href="http://protocolrm.mhapp.nhs.uk">http://protocolrm.mhapp.nhs.uk</a>
- 3) On the CMC login screen click the line of text 'If you would like to log in using a Smartcard'
- 4) User agreement screen click 'Continue'
- 5) You are now inside CMC

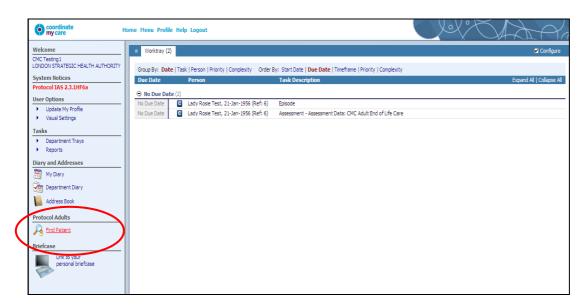
## 3. Home Screen/Work Tray



Clicking on the 'Home' button will always bring you back to this page.

### 4. Viewing a Patient's record

Click on 'Find Patient' on the left hand side:



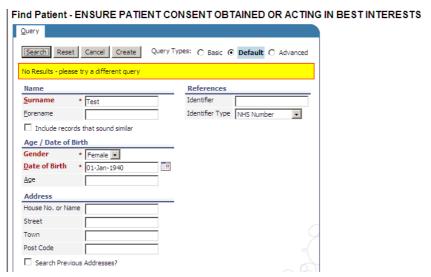
This will take you to the Find Patient screen:



There are 3 mandatory search fields (surname **only**, gender and DOB). These must be completed before you can search for a patient. We **recommend** just using these 3 search fields, as we don't want to risk omitting the result by filling out every field (some addresses are not always recorded in the same way – for example 'Town' for W5 could be recorded as London or Ealing).

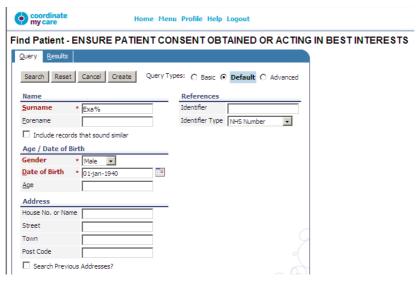
Once you have entered these three fields **only**, select **'Search'**.

If no patient records match your criteria, you will receive the following screen with the yellow banner indicating **No Results**. 'No results' is not expected as you are looking for a patient that has flagged as being on the system. Therefore please check details of patient and re-search.



Once you click on search you will have returned any records that match your search criteria.

If you are unsure of the spelling of certain fields, e.g. surname, then you are able to search using a **wildcard**. This involves placing an \* (asterisk) or % at the place in the word where you are no longer certain. In the example below, the wild card search has been used to look for patients who have a surname beginning with Exa and then a %:



The following results have been returned:



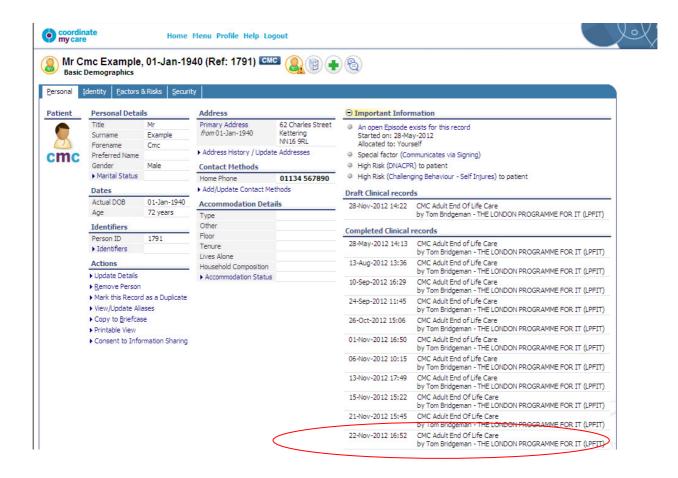
Click on the patient that matches your search criteria. You may be taken to a screen similar to below (a different test patient is used in this example):



This requires you to indicate that you have a **legitimate relationship** with this patient, i.e. that there is a clinical reason why you are accessing this patient's record.

These declarations are full audited by the CMC team to ensure that information and clinical governance principles are being followed. Please click on the 'Request Care Relationship' link on the bottom left hand side of the screen to proceed.

You will then be taken directly to the patient's demographics screen.



On the right hand side of the screen you will see the completed clinical records. Click on the most recently dated clinical record to access the record. Draft Clinical Records are those that have been started, but not finalised so may not contain confirmed information.

### 5. Three Possible Screen Views of the Clinical Tabs of the Record

In September 2013 CMC improved the CMC record for those inputting and reading CMC records. All mandatory data was placed in one tab area called Core CMC Information – information such as Diagnosis, GP, Preferred Place of Care & Death, Performance status is now in one place.

Before September 2013 however the information tabs were configured differently with differences in names and numbers of tabs and also with the mandatory level information appearing across many tabs and not just one tab.

Therefore you will sometimes encounter records created before September 2013 with the old CMC configuration (View 3 below) and records created or at least updated after the beginning of September with the new Core CMC Information view (there are two types of this – more on that later).

Here are the possible screen views you will encounter and some guidance on what tabs to open to get to the kind of information that will assist you in your support of patient care and decision making.

The pre-September 2013 view is provided below as **View 3**. The post September 2013 configuration has some variation within it (**View 1 or 2**).

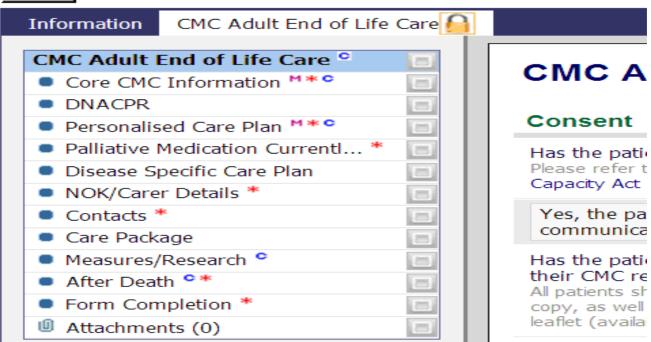
Depending on how much information has been entered by the creator of the CMC record, you will arrive at one of two views <u>automatically</u>. Clinicians creating records now have the option of recording all the mandatory information on one single page but not other important but non-mandatory information like a Personalised Care Plan or Medications or Contacts. CMC facilitators generally advise inputting clinicians against the minimalist approach and encourage inclusion of additional important clinical information. The larger amount of information (mandatory plus important) provides **View 1** below automatically and the shorter mandatory only approach provides you with **View 2** below automatically.

Please note: if the shortened View (View 2) appears, you don't have to go looking for other tabs like Personalised Care Plan – that tab has not appeared because the record creator/inputter has chosen record mandatory level information only.

View 1: The following screen may appear on clicking the completed clinical record:

CMC Adult End of Life Care, 01-Nov-2013 17:15

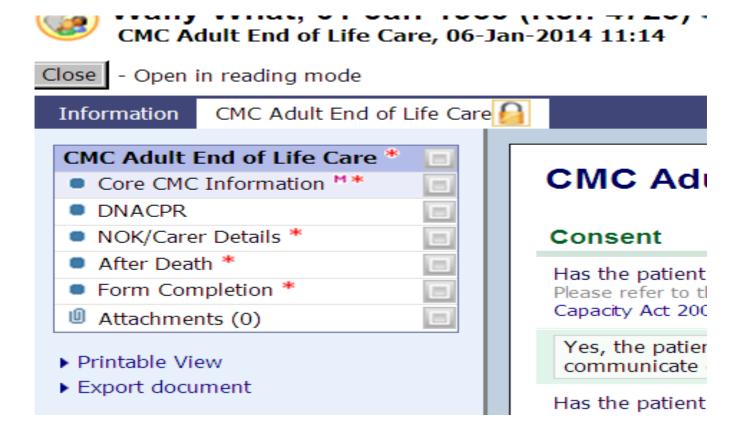
Close - Open in reading mode



The clinical information tabs have now appeared down the left hand side of the screen. The following table will assist you in knowing which tabs hold key pieces of information.

Tabs on screen	Clinical Information
CMC Core Information	Diagnosis & GP details
	Patient's preferences for where they wish to be – as health fluctuates  — Preferred Place of Care (PPC) & at the end of life  — Preferred Place of Death (PPD)
	Discussions re DNACPR – with patient and family Decisions re DNACPR – DNACPR order – where?
DNACPR	Electronic Version of DNACPR – if the DNACPR decision is made and completed
Personalised Care Plan	Anticipated Problems and Symptom Management Plan Ceiling of Treatment
Palliative Medications	What is in house – oral or injectable? Is there a signed prescription for injectable medications? – Where is it? Syringe driver available – where? In use?

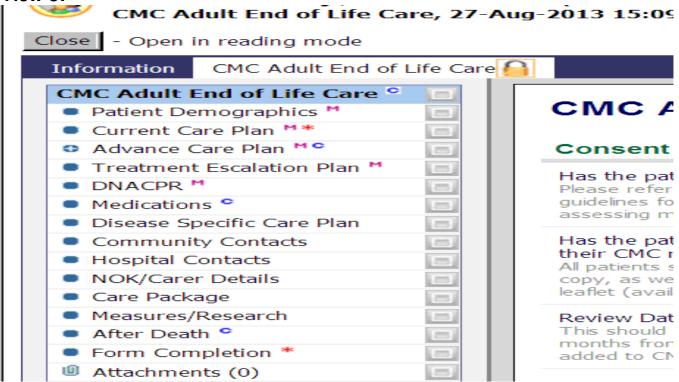
#### View 2:



This lesser amount of tabs gives access to the more minimalist record as follows:

Tabs on screen	Clinical Information
CMC Core Information	Diagnosis & GP details  Patient's preferences for where they wish to be – as health fluctuates  — Preferred Place of Care (PPC) & at the end of life  — Preferred Place of Death (PPD)  Discussions re DNACPR – with patient and family  Decision re DNACPR  DNACPR order – where is it?
DNACPR	Electronic Version of DNACPR – if the DNACPR decision is made and completed
Next of Kin details	NOK contact details

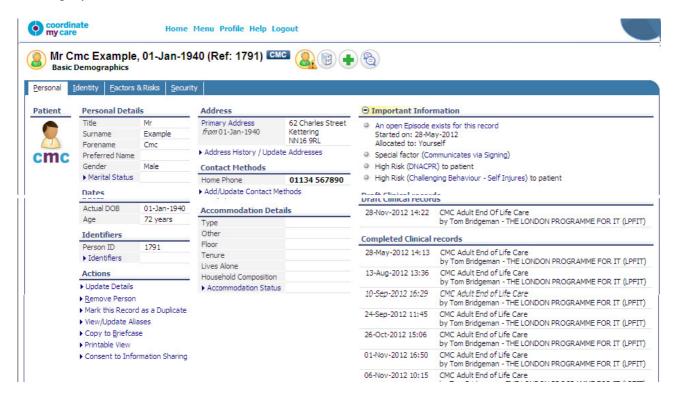
#### View 3:



Tabs on screen	Clinical Information
Patient Demographics	GP details
Current Care Plan	Diagnosis & Performance status & some contacts
Advance Care Plan	Diagnosis Patient's preferences for where they wish to be – as health fluctuates  — Preferred Place of Care (PPC) & at the end of life  — Preferred Place of Death (PPD)
	Discussions re DNACPR – with patient and family Decisions re DNACPR – DNACPR order – where?
Treatment Escalation Plan	Anticipated Problems and Symptom Management Plan Ceiling of Treatment
DNACPR	Electronic Version of DNACPR – if the DNACPR decision is made and completed
Medications	What is the patient on? What is in house – oral or injectable? Is there a signed prescription for injectable medications? – Where is it? Syringe driver available – where? In use?

## 6. General Navigation

Clicking on the green figure icon at any point will always navigate you back to the patient's demographic record - as below.



Click 'Home' to return to the homepage and then 'Find Patient' again to restart the process for a different patient.



Remember to select 'Logout' to end your session safely.